

*Date : November 30, 2006*

**Amendments to the Summary of Non-consolidated Financial Results and Consolidated Business Results for FY September 2006**

Yumeshin Holdings Co., Ltd. is amending as follows its summary of non-consolidated financial results and consolidated business results for FY September 2006 which were released on November 20, 2006.

Corrections are underlined.

**【Corrections】**

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(Original)

(4) Matters concerning the scope of consolidation and the application of the equity method

Consolidated subsidiaries: 15

Unconsolidated subsidiaries accounted for under the equity method: 0

Affiliates accounted for under the equity method: 1

(5) Changes in the scope of consolidation and affiliates accounted for under the equity method

Consolidated subsidiaries: New 11, Excluded 0

Affiliates accounted for under the equity method: New 0, Excluded 0

(Revised)

(4) Matters concerning the scope of consolidation and the application of the equity method

Consolidated subsidiaries: 22

Unconsolidated subsidiaries accounted for under the equity method: 0

Affiliates accounted for under the equity method: 1

(5) Changes in the scope of consolidation and affiliates accounted for under the equity method

Consolidated subsidiaries: New 20, Excluded 4

Affiliates accounted for under the equity method: New 0, Excluded 0

(Note) Above figures include 2 companies which have been acquired during the period and sold by the end of the period and 2 companies which have been liquidated due to the merger between Yumeshin Holding's consolidated subsidiaries during the period.

## Summary of Non-consolidated Financial Results for FY September 2006

### (1) Results of Operations

	Net Sales		Operating Income		Ordinary Income	
	¥ Million	%	¥ Million	%	¥ Million	%
September 2006	1,092	-62.3	204	-28.5	<u>461</u>	<u>-12.9</u>
September 2005	2,891	-33.5	254	-56.7	529	-20.6

	Net Income		Net Income Per share	Diluted Net Income per share	Ratio of Net Income to Shareholders' Equity	Ratio of Recurring Income to total Asset	Ratio of Recurring Income to Net Sales
	¥ Million	%	¥	¥	%	%	%
September 2006	56	-78.8	0.78	0.70	10.0	<u>1.5</u>	<u>42.3</u>
September 2005	263	-30.0	3.31		13.0	6.5	18.3

### 3. Dividend

	Dividend per share (Yen)					Amount of dividend (¥ million)	Payout ratio (%)	Net asset dividend ratio (%)	
	End of 1Q	End of interim	End of 3Q	Year-end	Others				Annual
September 2005		3.7		1.0	None	4.7	136	51.8	6.7
September 2006		1.0		<u>2.0</u>	None	<u>3.0</u>	<u>215</u>	<u>384.0</u>	<u>11.9</u>
September 2007 (est.)		<u>1.0</u>		2.0	None	<u>3.0</u>			

(Revised)

### (1) Results of Operations

	Net Sales		Operating Income		Ordinary Income	
	¥ Million	%	¥ Million	%	¥ Million	%
September 2006	1,092	-62.3	204	-28.5	<u>237</u>	<u>-55.2</u>
September 2005	2,891	-33.5	254	-56.7	529	-20.6

	Net Income		Net Income Per share	Diluted Net Income per share	Ratio of Net Income to Shareholders' Equity	Ratio of Recurring Income to total Asset	Ratio of Recurring Income to Net Sales
	¥ Million	%	¥	¥	%	%	%
September 2006	56	-78.8	0.78	0.70	10.0	<u>1.1</u>	<u>21.7</u>
September 2005	263	-30.0	3.31		13.0	6.5	18.3

### 3. Dividend

	Dividend per share (Yen)						Amount of dividend (¥ million)	Payout ratio (%)	Net asset dividend ratio (%)
	End of 1Q	End of interim	End of 3Q	Year-end	Others	Annual			
September 2005		3.7		1.0	None	4.7	136	51.8	6.7
September 2006		1.0		—	None	<u>1.0</u>	<u>72</u>	<u>128.8</u>	<u>4.7</u>
September 2007 (est.)		<u>2.0</u>		2.0	None	<u>4.0</u>			